

October 2025 Release Notes

Version 3.52.1

Enhancements to Social Determinants of Health

Link Problems to Social Determinants of Health

We're adding a new option to the patient chart that makes it easier to connect problems/diagnoses to documented social determinants of health (callout 1):

- **New SDOH Checkbox:** When adding or editing a problem, you'll now see an **SDOH** checkbox.
- **Information Icon:** An "i" icon appears next to the checkbox. Hover over it to see the following message: Check to link to SDOH Assessments, Goals, and Interventions.
- **Automatic Association:** If selected and saved, the problem will be linked to the 22 determinants available under **Patient Hx > Social Determinants of Health**.

This enhancement ensures providers can clearly connect a patient's medical problems with their related social and environmental factors, helping to support more holistic care planning.

The screenshot displays the 'Problems' tab in the patient chart for 'Breast cancer, female'. The main problem entry shows 'Breast cancer, female' with a date of diagnosis of '08/25/2025' and a status of 'Active'. A callout box, labeled with a '1' in a yellow circle, points to a new checkbox labeled 'SDOH' with an information icon. The callout text says: 'Check to link to SDOH Assessment / Goals / Interventions'. The interface also features a search bar for 'Search Problem', a 'Favorited Problems' section (currently empty), and a 'Status' section with radio buttons for 'Active', 'Inactive', 'Resolved', and 'Removed'. At the bottom, there are 'Comments', 'SAVE & CLOSE', 'CANCEL', and 'NEXT' buttons.

Start and target dates for interventions and goals

We're updating how you document interventions and goals for Social Determinants of Health with the following:

- **New Date Fields:** When documenting interventions and goals for any of the 22 determinants, you can now enter a **Start Date** and a **Target Date** (callouts 1 and 2).
- **CCDA Integration:** The Start Date and Target Date values will also be displayed in the **CCDA** for continuity of care.

These updates ensure that you can capture both when interventions and goals were first documented and when they're planned to be acted upon.

Social Determinants Of Health Expand all Collapse all

Food Insecurity Assessment: Hunger Vital Sign [HVS] Clear All

Within the past 12 months we worried whether our food would run out before we got money to buy more.

Often true
 Sometimes true
 Never true
 Don't know/refused

Within the past 12 months, the food we bought just didn't last and we didn't have money to get more.

Food Insecurity Goals Clear All

1 Start Date: 09/09/2025 Target Date: 10/10/2025

Food security

Feels food intake quantity is adequate for meals and snacks

Feels food intake quantity is adequate for snacks

Feels food intake quantity is adequate for meals

Social Determinants Of Health

Food Insecurity Interventions Clear All

2 Start Date: 09/09/2025 Target Date: 10/10/2025

Select Category(s): 1 Selected

Assistance with application for Community Meal Program 🗑️

Document patient's disability status

We're adding a new **Disability Status** option to the **Living Environment** section in Patient Hx > Social History to help practices better tailor care plans.

This update includes:

- **Disability Score Calculation:** Patients or practice staff can complete a short survey to assess disability status. The system will automatically calculate a score based on the responses.

- **CCDA Integration:** The disability interpretation, explanation, and total score will be included in the CCDA export, supporting interoperability and standardized data exchange.

Disability Status: clear

Tell us about any Disabilities:

Comments clear

- I'm Thriving - no identified disability
- I'm Building Capacity - I have an asymptomatic condition controlled by services or medication
- I'm Safe - I rarely have acute or chronic symptoms affecting housing, employment, social interactions, etc.
- I'm Vulnerable - I sometimes or periodically have acute or chronic symptoms affecting housing, employment, social interactions, etc.
- I'm in Crisis - Acute or chronic symptoms affecting housing, employment, social interactions, etc.

Interpretation: ■

Total Score: 1 - I have an asymptomatic condition controlled by services or medication

Enhancements to cognitive status documentation in patient charts

To better support cognitive assessments for oncology patients, we're adding the **Mini-Cog Cognitive Assessment** to iKnowMed. This update allows you to document a patient's cognitive status and record their total score directly in the chart.

What's New

A new cognitive status experience is available under **Clinical Profile > Observations**. The experience includes:

- A **link to the Mini-Cog Assessment** (callout 1), which opens in a new tab so you can complete it without leaving the patient's chart.
- A new **Score (0–5)** field (callout 2) where you can document the patient's total Mini-Cog score.

Add Cognitive Status * required

Score:

1 **Observation Date**

2 **Mini-Cog Assessment** **Score (0-5):**

Mentally alert
 Mentally vague
 Normal Memory/Cognition
 Loss of Memory/Amnesia
 Oriented to person, time & place
 Disoriented to person, time & place

Memory function normal
 Memory impairment
 Normal concentration
 Reduced concentration

SAVE **CANCEL**

No results found

- Documented assessments and scores displayed under the **Performance Status** section (callout 3).

Chart Summary **Clinical Profile** Flowsheet Orders Results Documents Demographics Nursing Care Sched

Problems Treatments Chart Alerts Care Plan Medications Allergies Health Maintenance **Observations** Family Hx

Performance Status **ADD PERFORMANCE STATUS** **ADD COGNITIVE STATUS** **ADD DEPRESSION STATUS** **EDIT** **REMOVE** **AUDIT HISTORY**

| <input type="checkbox"/> | Scale/Measure | Observation Date | Score/Status |
|-----------------------------------|------------------|------------------|-------------------|
| 3 <input type="checkbox"/> | Cognitive Status | 09/09/2025 | Mini-Cog Score: 3 |

- All actions, including the total score, tracked in the patient's **Audit History** (callout 4).

Performance Status Audit History - Winn Dixie (48/F)

| System Date/Time (EDT) | Scale/Measure | User, User ID | Action | Description |
|------------------------------|------------------|---------------|--------|---|
| 4 09/09/2025 11:35 AM | Cognitive Status | Dopp, Ashley | Added | Observation Date: 09/09/2025; Score/Status;; Mini-Cog Score:3 |

CLOSE

Clear Value Plus regimen sorting update

We're improving the way regimens are sorted in Clear Value Plus to enhance decision-making and patient outcomes by placing the regimens with the highest level of evidence in the forefront.

What's changing

Currently, Value Pathways regimens appear at the top of the regimen table in green, sorted alphabetically, followed by all other regimens, also sorted alphabetically.

After this release, regimens will be sorted by the **NCCN Category of Evidence (COE)** instead. This means regimens with a COE of 1 will be displayed first, followed by COE of 2A, and so on.

Value Pathways regimens will remain at the top within each category and will continue to be displayed in green.

Within each COE, Value Pathways regimens will be listed alphabetically first, followed by all other regimens in that COE, also sorted alphabetically.

The screenshot shows the 'Clear Value Plus - Pathway Decision Support' interface. The main content area displays 'Line of therapy 2 - with del(17p) after cBTKi-based regimens' with an NCCN Recommendation of category 2A. A table lists treatment options with columns for Value Pathways, NCCN COE, Febrile Neutropenic Risk, and Emelogenic Risk. The regimens listed include Venetoclax + Rituximab (Biosimilar), Venetoclax + Obinutuzumab Q280, Venetoclax + Rituximab-Hyaluronidase, Venetoclax Maintenance Q280, Venetoclax Q300, and Ibrutinib (3 cycles) followed by Ibrutinib + Venetoclax Q280 (12 cycles) (CLL).

Additional Enhancements (A-Z)

Clinical Profile > Patient Hx

We're adding a new **Start Date** field under the **Social History > Working Environment** and **Lifestyle** sections of the Patient Hx tab.

The **Start Date** field under Working Environment allows you to document when a patient first started their job. The **Start Date** field under Lifestyle will appear next to each exercise activity, allowing you to record when the patient first began the activity.

When documented, Working Environment start dates will be displayed in the CCDA.

Documents tab > AI Scribe

We're making updates to improve how providers and support staff collaborate on AI Scribe-generated clinical notes:

- **AI Macros behavior:** AI Scribe macros in the patient's Documents tab will no longer auto-refresh when a saved or draft note is opened by anyone other than the dictating provider. Human scribes and other users can still pull in the latest AI data by selecting **Other Actions > Refresh Macros**, which updates the note with any additional data from your preferred AI vendor.
- **Support staff access:** Once a dictating provider has opened, synced, and saved (or saved as draft) a note, designated non-provider staff will now be able to access, manage, and edit unsigned clinical notes.

Fixes (A-Z)

Billing

The issue that prevented patients with extensive billing documentation for a visit from transmitting to Ontada Health has been resolved.