

# June 2024 Release Notes

Version 3.45

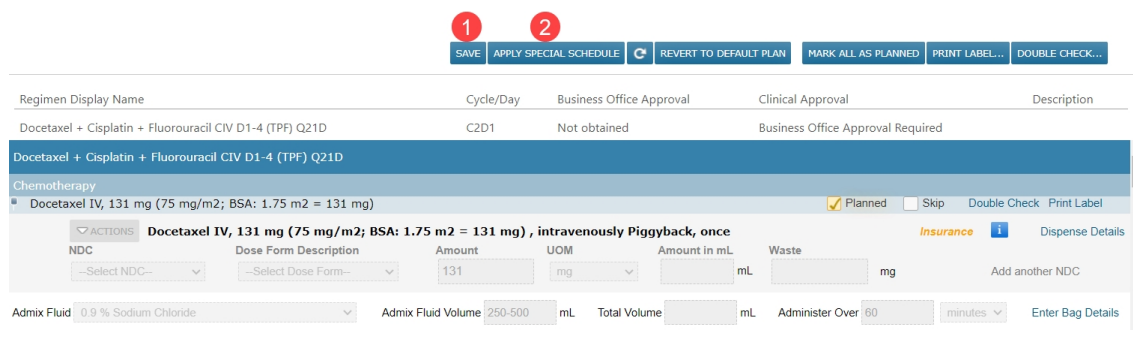
This release introduces further enhancements to Unified Sign Queue, a new NCCN Distress thermometer clinical note macro, and other important updates. Additionally, we have information regarding the upcoming release of the enhanced Treatment Plan.

## Streamlined process to apply admixture plan to future treatment days

We streamlined the process for documenting drug preparation details, making it easier and more efficient for pharmacy technicians. Here are the key updates:

- Previously, applying a preparation plan to all future days required multiple clicks. Now, after creating the plan, technicians can simply click the **Save** button (callout 1) to automatically apply the plan to all future days, reducing the process to a single step.
- For cases where the plan should not be applied to all future days, technicians can click the **Apply Special Schedule** button (callout 2) to specify a different schedule.

These updates retain the flexibility to choose different scheduling options while reducing the number of clicks needed for those who want to apply the same plan to all future dates. This allows pharmacy technicians to focus more on critical tasks and less on repetitive system interactions.



## Enhancements to the new Orders Queue

We continue to update the new Orders Queue to improve workflow efficiency and order management and align with the legacy queue.

## Easily update order perform location

We simplified updating the perform location for orders by reducing the number of clicks required for some use cases. Now, you can quickly update the Location Type and Perform Location for selected orders by checking the box next to the new **Use My Logged-In Location** option (callout 1). This will automatically add the location you are logged into. You may still change that location if necessary.

This enhancement addresses a gap between the legacy queue and the new one. It also allows for quick and automatic updates, reducing manual entry errors and ensuring that orders are accurately assigned to the correct location.

The screenshot displays the 'Update Selected Orders' interface. On the left, a patient profile for 'Fbzretv, Xvwwpl (M)' is visible. The main form allows updating order details. A red callout '1' highlights the 'Use My Logged-in Location' checkbox, which is checked. The form includes dropdowns for 'Location Type' (In Clinic) and 'Perform Location' (Central Reg), a date picker for 'Perform Date', and buttons for 'SAVE', 'Queue Task' (Select), 'Update Status' (Select O), and 'Queue Note' (Add Note). Below the form, a list of orders for 'Thursday, May 23, 2024' is shown, with 'Cisplatin IV' selected. The order details include: Dose Form: 1 mg/mL solution; Calculation: 1 mg (50 mg/m2; BSA: 1 m2 = 50 mg); Sig: 1 mg intravenously Piggyback once; Associated Problem: Breast cancer, female \* (C50.019); and Ordered/Edited By: Erxqa, Padphy on 05/23/2024.

## Orders show based on last modified date

Previously, the order date filter in the Orders Queue displayed orders based on the date the order was created.

Now, for non-regimen orders, that filter presents orders based on their last modified date. For orders that have never been edited, the last modified date is the date the order was created. For orders updated from the flowsheet or the Order History, the order date is the date of the most recent update. Modifications done in other worklist queues or in the orders queue do not impact the order date.

Displaying orders based on the last modified date ensures that the most current and relevant orders are at the forefront. This also helps prevent missed updates and ensures all changes are accounted for, reducing the risk of overlooking important modifications.

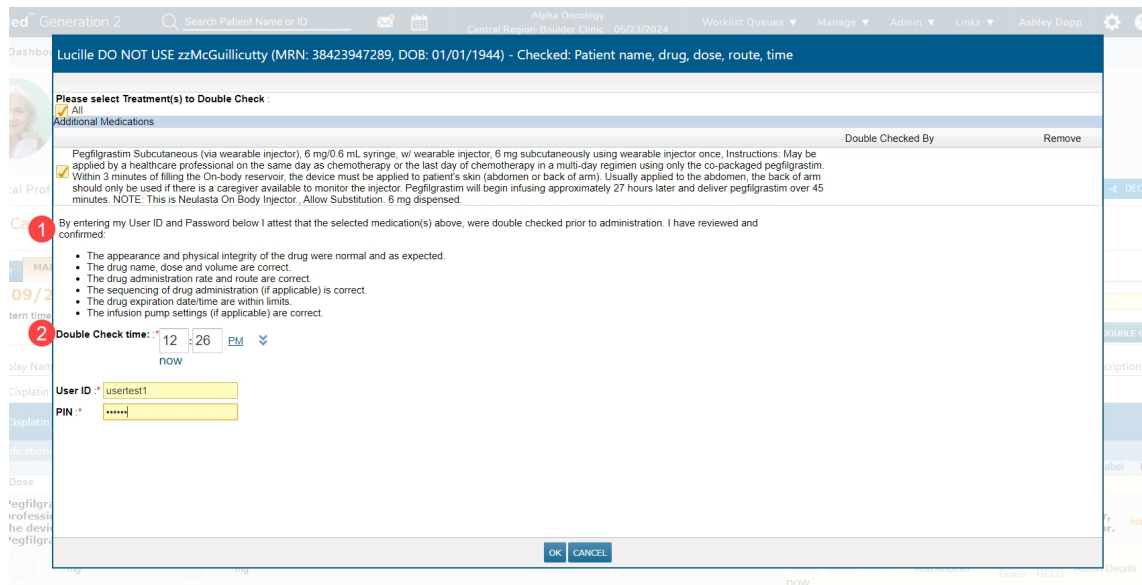
## Updated double-check documentation for chemotherapy administration

To improve compliance with the Quality Oncology Practice Initiative (QOPI) standards, we made several enhancements to the double-check process for nurses administering chemotherapy:

- 1. Clearer Content:** The double-check window now includes detailed explanations of the purpose of the double-check, ensuring nurses understand its importance (callout 1).
- 2. Time Documentation:** Nurses are now required to enter a time when the double-check was performed, adding a time stamp to the process (callout 2).
- 3. Updated Printed Notes:** The printed Nurse Note now states that the chemotherapy treatment has been double-checked. A footnote has also been added to explain the purpose of the double-check.

Nurses will continue to enter their User ID and PIN to complete the double-check, but with these improvements, the process is now more compliant with industry standards.

**NOTE:** The changes for nursing double-check do not apply to admixture double-check.



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## Set order date preferences in advance of Orders tab redesign

We enhanced the order scheduling options with new practice and user preferences that can be set ahead of the redesigned Orders tab launch.

### Practice settings

A new section, Preferred Settings (for New Order Redesign only), has been added to practice preferences.

To view and update these settings:

1. Navigate to **Admin > Practice Preference**.
2. Select **Order Preferences** from the top menu.
3. In the new **Preferred Settings** section, choose the order date options you want to be available for all practice users (callout 1).

**NOTE:** The choices saved for your practice in the **Order Settings > Default New Order Date** field will be selected by default in this section unless it's set to **Require user to select**. For more information about the Default New Order Date, read the February 2024 release notes.

[View February 2024 Release Notes](#)

4. These options will be displayed in the **Preferred** section of the order details window once the redesigned Orders tab is available for your practice.
5. To allow practice users to set their preferences, check the box next to **Allow users to customize the Preferred** section on the order details modal (callout 2).
6. Save your changes.

**NOTE:** Updates in this section do not impact the existing Orders selections.

General Settings
Order Preferences

SAVE
CANCEL

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**Preferred Settings (for New Order Redesign only)**

**1** Select the order details below to appear as "Preferred" in the Order Details modal.

<input type="checkbox"/> Today <input checked="" type="checkbox"/> Tomorrow <input type="checkbox"/> Per Instruction <input checked="" type="checkbox"/> Prior to Next Visit <input type="checkbox"/> On Return <input checked="" type="checkbox"/> Next Available <input type="checkbox"/> Next Visit <input type="checkbox"/> Next Visit with MD <input type="checkbox"/> Next Visit with RN <input type="checkbox"/> Day before Next Visit <input type="checkbox"/> Day before next MD visit <input type="checkbox"/> 2 days before next visit <input type="checkbox"/> 1 week prior to next visit <input type="checkbox"/> 2 weeks before next visit <input type="checkbox"/> Per Protocol <input checked="" type="checkbox"/> Per RN <input type="checkbox"/> Schedule at Patient Convenience <input checked="" type="checkbox"/> 2 weeks after completion	<input type="checkbox"/> 1 Day <input type="checkbox"/> 2 Days <input type="checkbox"/> 3 Days <input type="checkbox"/> 4 Days <input type="checkbox"/> 5 Days <input type="checkbox"/> 6 Days <input type="checkbox"/> 7 Days <input type="checkbox"/> 8 Days <input type="checkbox"/> 9 Days <input type="checkbox"/> 10 Days <input type="checkbox"/> 11 Days <input type="checkbox"/> 12 Days <input type="checkbox"/> 13 Days <input type="checkbox"/> 14 Days	<input type="checkbox"/> Within 1 Week <input type="checkbox"/> 1 Week <input checked="" type="checkbox"/> 2 Weeks <input type="checkbox"/> 3 Weeks <input type="checkbox"/> 4 Weeks <input type="checkbox"/> 5 Weeks <input type="checkbox"/> 6 Weeks <input type="checkbox"/> 7 Weeks <input type="checkbox"/> 8 Weeks <input type="checkbox"/> 9 Weeks <input type="checkbox"/> 10 Weeks <input type="checkbox"/> 11 Weeks <input type="checkbox"/> 12 Weeks	<input type="checkbox"/> Within 1 Month <input checked="" type="checkbox"/> 1 Month <input checked="" type="checkbox"/> 2 Months <input type="checkbox"/> 3 Months <input type="checkbox"/> 4 Months <input type="checkbox"/> 5 Months <input type="checkbox"/> 6 Months <input type="checkbox"/> 7 Months <input type="checkbox"/> 8 Months <input type="checkbox"/> 9 Months <input type="checkbox"/> 10 Months <input type="checkbox"/> 11 Months <input type="checkbox"/> 12 Months
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**2**  Allow users to customize Preferred section on the order details modal

## Document Disability Status in Demographics

A new area to document disability status has been added to Demographics. The six disability status questions and possible answers can be saved for each patient and can be reported on for the new reporting period. The questions have the same possible answers, and all must be answered for disability status documentation to be complete.

To document Disability Status for a patient:

1. Open the patient's chart and navigate to **Demographics**.
2. Scroll to the **Patient Information** section and click **Edit**.
3. For each Disability Status question select an answer from the drop-down (callout 1).

Chart Summary
Clinical Profile
Flowsheet
Orders
Results
Documents
Demographics
Nursing Care
Scheduler
Admix
Charge Capture

**Demographics**

Choose not to disclose

**Disability Status (Please complete all 6 questions to document Disability Status)**

Are you deaf, or do you have serious difficulty hearing?

Are you blind, or do you have serious difficulty seeing, even when wearing glasses?

Because of a physical, mental, or emotional condition, do you have serious difficulty concentrating, remembering, or making decisions?

Do you have serious difficulty walking or climbing stairs?

Do you have difficulty dressing or bathing?

Because of a physical, mental, or emotional condition, do you have difficulty doing errands alone such as visiting a doctor's office or shopping?

--Please Select--  
 Yes  
No  
 Asked but Unknown  
 Not Asked  
 Asked but Declined  
 --Please Select--

1

SAVE
CANCEL

4. Save your changes.

- Answers are viewable from the **Patient Information** area and can be edited as often as needed.
- Questions that have not been answered will show a blank drop-down (callout 2).

Chart Summary Clinical Profile Flowsheet Orders Results Documents **Demographics** Nursing Care Scheduler Admix Charge Capture

Demographics

**Disability Status**

Are you deaf, or do you have serious difficulty hearing? No

Are you blind, or do you have serious difficulty seeing, even when wearing glasses? - 2

Because of a physical, mental, or emotional condition, do you have serious difficulty concentrating, remembering, or making decisions? -

Do you have serious difficulty walking or climbing stairs? -

Do you have difficulty dressing or bathing? -

Because of a physical, mental, or emotional condition, do you have difficulty doing errands alone such as visiting a doctor's office or shopping? -

External ID

## Add G2211 from the Time-Based Billing drop-down

You can now quickly add G2211 for additional reimbursement from the Time-Based Billing drop-down for New Patient and Established Patient visit types on the Billing screen.

To add G2211 to your visit:

- Open the **Billing** screen and select **New Patient** or **Established Patient** visit type.
- Scroll down to the **Time-Based Billing** section of the screen.
- Select the number of minutes you wish to bill for.
- A checkbox to add G2211 will become visible after you have selected it from the drop-down. Check the box to add G2211 to your visit (callout 1).

All codes will be saved, including prolonged visit codes automatically added based on your drop-down selection.

Any selections you make in time-based billing will also be auto-selected at the top of the screen under **Select a Code** and will show in **Selected Codes** at the top right of the screen (callout 2).

## Additional Enhancements (A-Z)

### Worklist Queues > Attach Documents

When attaching results in the Attach Documents queue, users will no longer be permitted to attach a document that requires a signature with a future Date of Service. A past date or today’s date must be selected. This change ensures that all results reflect accurate and valid service dates in patient charts.

## Fixes (A-Z)

### Demographics

We fixed an intermittent issue where users could not save changes to Gender Identity and Sexual Orientation in Demographics.

### Message Center

We fixed the Message Center icon that remained illuminated even after all messages had been read. With this fix, the system will accurately remove the icon after users read, archive, or respond to a message. This improves the user experience, always reflecting the true state of the Message Center.