

Carequality External Records Enhancements

04/24/2024 Carequality 2.0 Release note Physician, Clinical, Admin, Billing

In our ongoing commitment to optimizing interoperability, we enhanced the Carequality External Records tab in iKnowMed. Practices will now have the flexibility to determine whether content must appear in the Document Name/Comment/Notes field before the document can be saved to the patient chart.

NOTE: Please reach out to your Account Manager if you are interested in adjusting this setting to align with your practice's needs.

Document Name/Comments/Notes field setting turned off

By default, all practices will be set to not require text in this field, providing a seamless transition for existing workflows.

In this instance, the Document Name/Comment/Notes field will continue to be prepopulated with the Master ID from the table (callouts 1 and 2).

This field is editable; however, no content is required to import the document to the patient's chart.

External Records Audit v1.3.0.0

Credo, Anton
DOB: 01/01/2001, Male

Date Range: Select Date Range SEARCH

Search Results (12) 04/24/2019 - 04/24/2024 EXPAND ALL COLLAPSE ALL

Date of Service ↑ External Date	Description	Organization
06/29/2019 06/29/2019	Continuity of Care Document	Children's St. Paul
06/29/2019 06/29/2019	QA SCENARIO Body Weight	QA SCENARIO Body Weight
06/29/2019 06/29/2019	brainscan.bmp	Unknown - brainscan.bmp
06/29/2019 06/29/2019	clavicle_xray.jpg	Unknown - clavicle_xray.jpg
06/29/2019 06/29/2019	Clinical Summary	ProMedica Health System

1 Master ID: PatientId70-2.1.802.17.9999989...2_Anton Credo Shredder Test_with HGB.xml (urn:ietf.rfc:3986)
Author: Souvik Sengupta, Children's St. Paul
Category: Reports (1.3.6.1.4.1.19376.1.2.6.1: REPORTS)
Type: Laboratory report.total (http://loinc.org: 34133-9)
Message ID: SCDA:666a1c35-9f72-4447-abca-10080e1ad470

2 Document Name / Comment / Notes: PatientId70-2.1.802.17.9999989...2_Anton Credo Shredder Test_with HGB.xml

Continuity of Care Document

Patient	Anton Credo	Sex	Male
Date of birth	January 1, 2001	Ethnicity	No information
Race	White		
Languages	English		
Contact info	Primary Home: 70 Macaw St Kennebunk, ME 04043, US	Patient IDs	3084620 2.16.840.1.113883.3.1636.3
Document Id	53265644 2.16.840.1.113883.3.1636.2.999362		
Document Created:	May 20, 2022, 00:20:16, EST		
Care Team	Sanaya Bharucha Hastings Allina Health		
Author	Millennium Clinical Document Generator		
Contact info			

Document Name/Comments/Notes field setting turned on

If your practice enables this setting, the Document Name/Comment/Notes field will be prepopulated with the Description from the table (callouts 1 and 2).

The screenshot shows the 'External Records' interface for patient 'Credo, Anton'. The search results table has the following data:

Date of Service	Description	Organization
06/29/2019	Continuity of Care Document	Children's St. Paul
06/29/2019	QA SCENARIO Body Weight	QA SCENARIO Body Weight
06/29/2019	brainscan.bmp	Unknown - brainscan.bmp
06/29/2019	clavicle_xray.jpg	Unknown - clavicle_xray.jpg
06/29/2019	Clinical Summary	ProMedica Health System
06/29/2019	eCW_SUMMARIZATION_OF_EPISODE_NOTE.txt	Unknown - eCW_SUMMARIZATION_OF_EPISODE_NOTE.txt

The 'Document Name / Comment / Notes' field is prepopulated with 'Continuity of Care Document'. Callout 1 points to the 'Continuity of Care Document' description in the table, and callout 2 points to the 'Continuity of Care Document' text in the document name field.

This field is editable and will require at least two characters before the document can be imported to the patient chart.

The field will turn red and an error message will appear when attempting to leave the field blank (callout 3).

The screenshot shows the same 'External Records' interface. The 'Document Name / Comment / Notes' field is now empty and highlighted in red. Callout 3 points to this field. Below the field, the text 'Please enter a meaningful note' is displayed. The search results table and patient details remain the same as in the previous screenshot.